

# CONFERENCE AGENDA

(As of July 24, 2024, Subject to Change)

## Saturday, August 10, 2024

Time	Event	Location
12:00 p.m. – 5:00 p.m.	Registration Desk Hours	Hall Lobby D, Ground Level
12:00 p.m. – 7:00 p.m.	Shuttle Service from San Diego International Airport to Focus Hotels	

## Sunday, August 11, 2024

Time	Event	Location
7:00 a.m. – 9:30 p.m.	Registration Desk Hours	Hall Lobby D, Ground Level
7:30 a.m. – 9:00 a.m.	Continental Breakfast for registered Pre-Conference Workshop Attendees	Sails Pavilion, Upper Level
8:00 a.m. – 3:00 p.m.	Pre-Conference Workshops	Upper Level
9:00 a.m. – 7:00 p.m.	Shuttle Service from San Diego International Airport to Focus Hotels	
11:30 a.m. – 1:30 p.m.	Lunch for registered Pre-Conference Workshop Attendees	Sails Pavilion, Upper Level

## Sunday, August 11, 2024

Time	Event	Location
6:00 p.m. – 7:30 p.m.	<b>General Session</b> ~Matt Enyedi, Managing Director, Client Success, LPL Financial ~Keynote Speaker: Apolo Ohno, 8x Olympic Medalist and the Most Decorated U.S. Winter Olympian in History	Halls G - H, Ground Level
7:30 p.m. – 9:30 p.m.	Welcome Reception & Expo	Halls A - F, Ground Level

## Monday, August 12, 2024

Time	Event	Location
6:30 a.m. – 5:00 p.m.	Registration Desk Hours	Hall Lobby D, Ground Level
7:00 a.m. – 8:00 a.m.	Breakfast	Halls A - C, Ground Level
7:00 a.m. – 5:00 p.m.	Expo Open	Halls C - F, Ground Level
8:00 a.m. – 10:15 a.m.	<b>General Session</b> ~Matt Enyedi, Managing Director, Client Success, LPL Financial ~Matt Audette, Managing Director, Chief Financial Officer and Head of Business Operations, LPL Financial ~Greg Gates, Managing Director, Chief Technology Information Officer, LPL Financial ~Aneri Jambusaria, Managing Director, Business and Wealth Services, LPL Financial ~Dan Arnold, President and Chief Executive Officer, LPL Financial ~Daniel Casse, President, G100 Chief Executive	Halls G - H, Ground Level
10:45 a.m. – 11:45 a.m.	Firm Element Session: Annual Compliance Meeting	Halls G - H, Ground Level

## Monday, August 12, 2024

Time	Event	Location
11:30 a.m. – 1:00 p.m.	Lunch	Halls A - C, Ground Level
1:00 p.m. – 1:50 p.m.	Breakout Sessions	Upper Level
2:05 p.m. – 2:55 p.m.	Breakout Sessions	Upper Level
2:05 p.m. – 2:55 p.m.	Town Hall with Dan Arnold <i>(Pre-Registration Required)</i>	Room 20AB, Upper Level
3:10 p.m. – 4:00 p.m.	Breakout Sessions	Upper Level
4:15 p.m. – 5:05 p.m.	Breakout Sessions	Upper Level
	Free Night	

## Tuesday, August 13, 2024

Time	Event	Location
6:30 a.m. – 9:30 p.m.	Registration Desk Hours	Hall Lobby D, Ground Level
7:00 a.m. – 8:00 a.m.	Breakfast	Halls A - C, Ground Level
7:00 a.m. – 5:00 p.m.	Expo Open	Halls C - F, Ground Level

## Tuesday, August 13, 2024

Time	Event	Location
8:00 a.m. – 10:00 a.m.	<b>General Session</b> ~Rich Steinmeier, Managing Director, Divisional President, Chief Growth Officer, LPL Financial ~Aneri Jambusaria, Managing Director, Business and Wealth Services, LPL Financial ~ Keynote Speaker: Jon Dorenbos, World Class Keynote Speaker / World Class Magician / 2x Pro Bowl and 14-year NFL Veteran / Television Personality	Halls G - H, Ground Level
10:30 a.m. – 11:30 a.m.	Firm Element Session: Anti-Money Laundering	Halls G - H, Ground Level
11:30 a.m. – 1:00 p.m.	Lunch	Halls A - C, Ground Level
1:00 p.m. – 1:50 p.m.	Breakout Sessions	Upper Level
2:05 p.m. – 2:55 p.m.	Breakout Sessions	Upper Level
3:10 p.m. – 4:00 p.m.	Breakout Sessions	Upper Level
4:15 p.m. – 5:05 p.m.	Breakout Sessions	Upper Level
5:05 p.m. – 8:00 p.m.	Free Time	
8:00 p.m. – 9:30 p.m.	Final Night Concert with Lionel Richie <i>Doors open at 7:00 p.m.</i>	The Rady Shell at Jacobs Park



Wednesday, August 14, 2024

<b>Time</b>	<b>Event</b>	<b>Location</b>
5:00 a.m. – 12:00 p.m.	Shuttle Service from Focus Hotels to San Diego International Airport	
8:00 a.m. – 12:00 p.m.	Registration Desk Hours	Hall Lobby D, Ground Level